

Account Application



TYPE OF ACCOUNT

(Please select one from the list)

Individual Trust, Partnership, Corporation

Additional beneficial owner form may be required. In the case of a trust, we ask that you fill out this section and supply a copy of the first and last page of your trust document. For other entities, we ask that you include the first page, powers page, and signature of the Corporate Resolution, Partnership Agreement or other official IRS Document, as applicable. In the case of a trust, we ask that you fill out this section and supply a copy of the first and last page of your trust document.

Uniform Gift to Minor

Estate

Name:

Date:

State:

Joint Tenant

Tax ID Number:

	PRIMARY	ACCOUNT	OWNER I	NFORMATION
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Owner

Street Address:

Minor

Trustee

First Name:

Middle Name:

City:

Last Name:

Mobile Number:

Home Number:

E-mail:

Date of Birth: Social Security Number: I am a U.S. citizen (please select one option):

Yes

SECONDARY ACCOUNT OWNER INFORMATION

Joint Owner

Custodian

Co-trustee

First Name:

Middle Name:

Last Name:

City:

State:

Zip Code:

Zip Code:

Mobile Number:

Street Address:

Home Number:

E-mail:

Date of Birth:

Social Security Number:

I am a U.S. citizen (please select one option):

Yes No

MONTHLY AUTOMATIC INVESTMENT* - RENTX

INITIAL INVESTMENT - RENTX

(Please select one from the list)

\$250,000

\$50,000

\$5,000

Other

\$100,000

\$25,000

\$5,000

\$250

(Please select one from the list)

Other

\$1,000

No Thanks

DIVIDEND OPTIONS

Reinvestment: all dividends will be reinvested into your

Opt out and the dividends will be paid in cash to you

TELEPHONE AND EXCHANGE PRIVILEGES

Exchange Privileges: Permits exchanges between funds via telephone request

Opt out of exchange privileges

Statement Delivery: Statements, tax forms and regulatory documents

paper delivery)

delivered electronically

Opt out (additional fees may apply for

^{*} Automatic investment is processed by the 5th of every month. Call to make changes. There is a \$25.00 fee if the automatic purchase cannot be made due to insufficient funds, stop payment, or for any other reason.



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FUND THE ACCOUNT

(Please select one option)

By providing bank information you are authorizing purchases and redemptions via ACH transfer and/or wire transfer. This authorization will allow you to make such transactions via telephone with a Client Service Representative or on the website www.sheltoncap.com. If a check to fund this account is not included with this application, the initial purchase into RENTX will be drawn from the bank account provided.

Checking Account Savings Account Fund my account by check or wire Name on Bank Account: Your Name 0001 Street Address City, State Zip Date Bank Name: Pay to the Order of Dollars Bank Account Number: ANY BANK Memo :987654321; . 0123456789 0001 ABA Routing Number (9 Digits):

COST BASIS

Mutual fund companies are required to provide cost basis information to both shareholders and the Internal Revenue Service (IRS) when these shares are exchanged or redeemed. You may want to consult your tax advisor to determine which cost basis method is best for you.

Average Cost Method (ACM): The calculation of an average cost for all shares in the account. Any shares redeemed or exchanged using ACM will be First in, First out order (FIFO).

Specific Share Identification (SSI): Specific shares are identified to be exchanged or redeemed at the time of the transaction. With SSI, you may also provide standing instructions regarding the order in which shares will be exchanged or redeemed at the time of the transaction.

First In, First Out (FIFO): shares acquired first are redeemed or exchanged of first

Account Number

ABA Routing

Signature and Certification (to avoid backup withholding)

We must have signatures to process your Application and to certify your Taxpayer Identification number. IRS regulations require your signature to avoid any backup withholding.

W-9 Certification: Under penalty of perjury:

- a. I certify that the number shown on this form is my/our current Social Security Number(s).
 b. I am not subject to backup withholding either because I have not been notified that I am su
- b. I am not subject to backup withholding either because I have not been notified that I am subject to backup withholding as a result of failure to report all interest or dividends, or the Internal Revenue Service has notified me that I am no longer subject to backup withholding.
- c. I am a U.S. person (including resident alien). The Internal Revenue Service does not require your consent to any provision of this document other than the certification required to avoid backup withholding.
- I am exempt from FATCA reporting.

To help the government fight the funding of terrorism and money laundering activities, federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account effective October 1, 2003.

What this means for you: When you open an account, we will ask you for your name, address, date of birth, Social Security Number/Tax ID number and other information that will allow us to identify you. We may also ask to see other identifying documents. Until you provide the information or documents we need, we may not be able to open an account or effect any transactions for you.

When opening an account for a foreign business, enterprise or a non-U.S. person that dies not have an identification number, we require alternative government-issued documentation certifying the existence of the person, business or enterprise.

The undersigned represents and warrants that:

- I have full authority and am of legal age to purchase shares of the Fund(s);
- I have received and read a current prospectus for the Shelton Funds and agree to be bound by the terms contained therein; and
- The information contained on the Account Application is complete and accurate.

The Internal Revenue Service does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.

Signature Owner Custodian Trustee Signature Joint Owner Co-trustee

Date