



P.O. Box 87 Denver, CO 80201-0087
 Main (800) 955-9988 | Fax (303) 534-5627
 info@sheltoncap.com

Non-Qualified Transfer Form

ACCOUNT HOLDER INFORMATION

PLEASE TRANSFER MY ACCOUNT FROM

Bank/Savings & Loan Mutual Fund Brokerage Other

FROM ACCOUNT TYPE

Individual Joint Tenant Estate
 Trust UGMA/UTMA Corporation or Partnership

TO ACCOUNT TYPE

Individual Joint Tenant Estate
 Trust UGMA/UTMA Corporation or Partnership

INVESTMENT SELECTION

Open a New Shelton Capital Management Account Invested in the Shelton Funds (must also complete an Account Application Form)
 Invest in my Existing Shelton Capital Management Account(s)

SIGNATURE

To Current Custodian:

Please consider this your authority to sell all my assets or \$ _____ of my assets in the account identified above and prepare a check made payable to Shelton Funds. It is my intention to transfer these assets to my account at Shelton Capital Management. Please check with current custodian, as a medallion signature guarantee may be required.

I certify that I have received and read the prospectus for the Fund into which I am transferring my account.

Owner Signature _____ Date _____

Joint Owner Signature _____ Date _____