

ACCOUNT INFORMATION (Form must be completely filled out to avoid delay in processing)

I request distribution from my Account as indicated above. I understand that it is my responsibility to determine that amounts distributed from my account shall be made in compliance with all Internal Revenue Service (IRS) regulations.

TYPE OF DISTRIBUTION (Must Select One)							
One Time Distribution	Periodic Distribution: (Start Date):						
	Monthly	Quarte	rly Annua	ly			
WITHDRAWAL AMOUNT (Must Select One)							
Gross Amount	Total Distribution						
METHOD OF DISTRIBUTION							
Automated Check Mailed to Address of Record			Wire Transfer*				
Credit to Non-IRA Shelton Funds Account			ACH Transfer*				
Account #:							
*Please attach a voided check, medallion signature guarantee required if bank instructions are not currently on file							

## **REQUIRED SIGNATURES**

I certify that all information in this Distribution Request is accurate, and agree to hold Ultimus Fund Solutions harmless for any actions taken as a result of information I have provided. I understand that I am responsible for any tax consequences which may result from the election I have made. I have been advised to consult my tax advisor regarding any questions about this Distribution Request.

All registered owners must sign and may need to have their signatures guaranteed. If signature guarantee is required, this form must be signed in the presence of the person guaranteeing your signature and submitted via mail.

owner Signature Date		Joint Owner Signature	Date			
Medallion Signature Guarantee Stamp		Medallion Signature G	luarantee Stamp			
Please mail completed form to:						

Please mail completed form to: Shelton Funds Attn: Mailroom 4221 N. 203rd St. Ste 100 Elkhorn, NE 68022