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Individual Retirement Account Transfer Form

ACCOUNT HOLDER INFORMATION

Full Name/Account Title: _____ Social Security Number: _____
 Street Address: _____
 City: _____ State: _____ Zip Code: _____
 Daytime Phone: _____ Birthdate: _____
 Evening Phone: _____ E-mail: _____

PLEASE TRANSFER MY ACCOUNT FROM

Current Custodian Name: _____
 Bank/Savings & Loan Mutual Fund Brokerage Other
 Street Address: _____
 City: _____ State: _____ Zip Code: _____
 Account Number: _____ E-mail: _____

FROM ACCOUNT TYPE

IRA Roth IRA SEP IRA
 Rollover IRA Account SIMPLE IRA

TO ACCOUNT TYPE

IRA Roth IRA SEP IRA
 Rollover IRA Account SIMPLE IRA

INVESTMENT SELECTION

Open a New Shelton Capital Management Account Invested in the Shelton Funds (must also complete an IRA Application Form)

Invest in my Existing Shelton Capital Management Retirement Account(s)

Account#: _____ % Account#: _____ %

SIGNATURE

To Current Custodian:

Please consider this your authority to sell all my assets or \$ _____ of my assets in the account identified above and prepare a check made payable to Shelton Funds. It is my intention to transfer these assets to my account, for which Constellation Trust Company acts as Custodian. Please check with current custodian, as a medallion signature guarantee may be required.

I certify that I have received and read the prospectus for the Fund into which I am transferring my IRA.

Owner Signature _____ Date _____

CUSTODIAN ACCEPTANCE

Constellation Trust Company agrees to accept the transfer of the above amount for deposit in a Constellation Trust Company Individual Retirement Custodial Account for the Individual set forth in Account Holder Section of this form, and requests the liquidation and transfer of assets as indicated above.

Signature for Acceptance _____